

**CALCUL RAPPORT D'ECHANGE FUSION**

**LUX PORTFOLIO/ CROISSANCE / CASH SICAV  
LUX FUNDS SICAV**

Only fill in fiels in "blue"

Decimals of the currency:

2

Decimals of number of shares:

4

Compartment	Devise	Parts		ISIN parts	Total Actifs Nets (Devises)	PARITE	Total Actifs Nets EUR	Nbre parts	VNI/part (Devises)	VNI/part EUR	Rapport d'échange	SOQI nbre parts Théorique
<b>Compartment absorbant</b>												
LUX-FUNDS PORTFOLIO DEFENSIVE (012901)	EUR	C1	Capitalisation	LU0091958156	0.00	1.00000	0.00	0.000000	178.31000	178.31000		2,668,417.8675000
LUX-FUNDS PORTFOLIO BALANCED (012902)	EUR	C1	Capitalisation	LU0091958230	0.00	1.00000	0.00	0.000000	210.93000	210.93000		1,865,101.2734000
LUX-FUNDS PORTFOLIO DYNAMIC (012904)	EUR	C1	Capitalisation	LU0091958404	0.00	1.00000	0.00	0.000000	242.91000	242.91000		221,515.5806000
LUX-FUNDS PORTFOLIO GLOBAL FLEXIBLE (012905)	EUR	C1	Capitalisation	LU1283290481	0.00	1.00000	0.00	0.000000	130.01000	130.01000		2,068,550.4929000
LUX-FUNDS CASH US DOLLARS (012914)	USD	C1	Capitalisation	LU0030614696	0.00	1.00000	0.00	0.000000	285.44000	285.44000		65,508.7699000
LUX-FUNDS CASH EURO (012915)	EUR	C1	Capitalisation	LU0040494030	0.00	1.00000	0.00	0.000000	225.80000	225.80000		84,084.7238000
<b>Compartment absorbé</b>												
LUX-PORTFOLIO- PORTFOLIO DEFENSIVE (012901)	EUR	C1	Capitalisation	LU0091958156	136,209,042.22	1.00000	136,209,042.22	763,876.425900	178.31000	178.31000	1.000000	763,876.4259000
LUX-PORTFOLIO-PORTFOLIO BALANCED (012902)	EUR	C1	Capitalisation	LU0091958230	303,773,184.78	1.00000	303,773,184.78	1,440,142.329400	210.93000	210.93000	1.000000	1,440,142.3294000
LUX-PORTFOLIO -PORTFOLIO GROWTH (012903)	EUR	C1	Capitalisation	LU0091958313	89,636,615.29	1.00000	89,636,615.29	386,431.351800	231.96000	231.96000	1.099701	424,958.9440000
LUX-PORTFOLIO-PORTFOLIO DYNAMIC (012904)	EUR	C1	Capitalisation	LU0091958404	53,809,288.10	1.00000	53,809,288.10	221,515.580600	242.91000	242.91000	1.000000	221,515.5806000
LUX-PORTFOLIO-PORTFOLIO GLOBAL FLEXIBLE (012905)	EUR	C1	Capitalisation	LU1283290481	210,210,639.36	1.00000	210,210,639.36	1,616,873.680300	130.01000	130.01000	1.000000	1,616,873.6803000
LUX-PORTFOLIO-PORTFOLIO GLOBAL FLEXIBLE SERENITY (EUR)	EUR	C1	Capitalisation	LU1527456997	58,725,222.86	1.00000	58,725,222.86	576,842.379500	101.80000	101.80000	0.783016	451,676.8126000
LUX-CROISSANCE (012301)	EUR	C1	Capitalisation	LU0035730109	332,761,684.43	1.00000	332,761,684.43	1,562,482.318300	212.97000	212.97000	1.194380	1,866,197.6313000
LUX-CROISSANCE (012301)	EUR	D1	Distribution	LU0035730950	6,836,917.57	1.00000	6,836,917.57	97,408.317900	70.19000	70.19000	0.393640	38,343.8103000
LUX-CASH US DOLLARS (012101)	USD	C1	Capitalisation	LU0030614696	18,075,842.53	1.00000	18,075,842.53	63,325.979600	285.44000	285.44000	1.000000	63,325.9796000
LUX-CASH US DOLLARS (012101)	USD	D1	Distribution	LU0030615404	623,053.02	1.00000	623,053.02	4,909.052000	126.92000	126.92000	0.444646	2,182.7903000
LUX-CASH EURO (012102)	EUR	C1	Capitalisation	LU0040494030	18,854,622.28	1.00000	18,854,622.28	83,503.170900	225.80000	225.80000	1.000000	83,503.1709000
LUX-CASH EURO (012102)	EUR	D1	Distribution	LU0040498536	131,310.65	1.00000	131,310.65	1,094.107000	120.02000	120.02000	0.531532	581.5529000

Compartment absorbant	Devise	Parts		ISIN parts	Estimation parts en circulation après fusion	VNI/part (devises)	Total actifs nets en devise après fusion	Différence arrondis	Impact différence arrondis
LUX-FUNDS PORTFOLIO DEFENSIVE (012901)	EUR	C1	Capitalisation	LU0091958156	2,668,417.867500	178.31	475,805,589.95	-2,054.27	-0.0004%