

COVID-19 Financing / Restructuring / Moratorium Application

Date

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SPUERKEESS

Banque et Caisse d'Épargne de l'État, Luxembourg, établissement public autonome
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Date:

Sales representative:

INFORMATION REQUIRED

1. Identity of applicant

1.1 Company details

Name			
Business sector		Legal status	
Legal address			
Share capital		Number of employees	
Primary bank			

1.2 Contact person

Surname	First name	Telephone number	Address	Email address



2. Nature of and reasons for the COVID-19 financing application

2.1 Details of the reason for the application (causal link to the COVID-19 pandemic)

- *What is the impact of the COVID-19 pandemic on your turnover? Is all your business activity affected?*

- *What is the impact on trade receivables? (payment times, bad debts)*

- *What is the impact on your suppliers? Is your supply chain still intact?*

- *What internal measures have you already taken to mitigate the current situation?*



2.2 *What external measures/assistance have you already applied for (e.g. request for short-time employment, tax deferral, applications for de minimis aid, applications to other banks, etc.)? If so, have some already been granted?*

2.3 *Description of your forthcoming financing requirements:*

- *detailed list of the costs to be financed (including expenses related to any new financing contracted or to be contracted and to the repayment of preferential debts),*
- *cash flow forecast for the coming six months, as well as the assumptions on which it is based.*

2.4 *Subject of the application:*

<i>Type of application</i>	<input type="checkbox"/> <i>New financing</i>	<input type="checkbox"/> <i>Restructuring</i>	<input type="checkbox"/> <i>Moratorium</i>
<i>Amount (if new financing)</i>			
<i>Duration</i>			

3. Current commitments and applications in progress with other banks

	<i>Initial amount</i>	<i>Current balance</i>	<i>Monthly repayment</i>	<i>Collateral</i>	<i>Name of bank</i>
1) <i>Equipment loans</i>					
2) <i>Business loans</i>					
3) <i>Leasing arrangements</i>					
4) <i>Credit facilities</i>					
5) <i>Other</i>					
<i>Total commitment</i>					

Moratorium on payments under loans and leases requested:

Moratorium on payments under loans and leases granted (and for which period):

Are the salaries paid via Spuerkeess?

Yes No

Comments :

4. Documents to be supplied (mandatory):

- Dated and signed organisational chart/shareholder structure chart to be enclosed*
- Authorisation of establishment*
- Cash flow forecast for the coming three months*
- Financial statements for the financial years 2018 and 2019*
- Interim figures for 2020*
- Recent CCSS, VAT and tax certificates*

Feel free to attach any other documents that you deem relevant to your application.

Declaration of honour

The applicant(s) represent(s) that all information and data provided in relation to this application are accurate, complete and true. If any information is incomplete or false, the application will be rejected or the financing agreement will be terminated.

The applicant(s) also represent(s) that they have read the provisions of the draft Luxembourg Law 7545 aimed at implementing a guarantee scheme to support the Luxembourg economy in the context of the COVID-19 pandemic/the Luxembourg Law of __ April 2020).

The applicant(s) represent(s) that they meet the eligibility criteria and the other legal terms and conditions for a guarantee granted by the State.

In particular, the applicant(s) certifies/certify that:

- before 1 January 2020, they were not an undertaking in difficulty as defined in Article 2(18) of Commission Regulation (EU) No 651/2014 of 17 June 2014;
- this application, if successful, will not exceed the maximum legal limit of 25% of the turnover of the recipient business for the year 2019, or, if not available, for the latest available year, and will not do so even where one (or more) simultaneous applications have been made to other credit institutions;
- they do not benefit from other guarantee measures offered by the State, including those falling under Commission Regulation (EU) No 1407/2013 of 18 December 2013 on the application of Articles 107 and 108 of the Treaty on the Functioning of the European Union to de minimis aid, and that they have not applied for any such measure;
- they have not been convicted for breaching any provisions prohibiting illegal work or for employing third-country nationals who are illegal residents.

If the eligibility criteria or the other legal terms and conditions are not met, the application will be rejected or the financing agreement will be terminated.

Processing of personal data

The data collected in connection with this application will be processed by Spuerkeess in compliance with the General Data Protection Regulation (Regulation (EU) 2016/679). The data is collected in order to process the application for assistance during the COVID-19 pandemic and will be kept as long as is necessary to discharge the contractual and legal obligations.

Data subjects have the right to access and rectify this data, the right to portability, and, within the limits of the legal provisions, the right to restrict and object to its processing. They also have the right to request that certain data be deleted.

To exercise these rights, data subjects may contact Spuerkeess by post (1, Place de Metz, L-2954 Luxembourg) or email (dpo@spuerkeess.lu).

Data subjects may also lodge a complaint with the Luxembourg National Commission for Data Protection (CNPD).

Customer signature(s)